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Media Limited

**TRANSCRIPT OF THE 12TH ANNUAL GENERAL MEETING ("AGM") OF SAB EVENTS & GOVERNANCE NOW MEDIA LIMITED HELD ON THURSDAY, SEPTEMBER 25, 2025 AT 11:00 A.M (IST) THROUGH VIDEO CONFERENCING ("VC") / OTHER AUDIO VISUAL MEANS ("OAVM") FACILITY**

The meeting commenced at 11.05 A.M.

Mr. Ravi Adhikari, Chairman & Non-Executive Director, Mr. Kailasnath Adhikari Managing Director, Dr. Ganesh P Raut, Mr. Umakanth Bhyravajoshyulu, Mr. M Soundara Pandian, Mr. Shailendra Mishra, Independent Directors, Mrs. Latasha Jadhav, Non-Executive Director, Mr. Suresh Satpute, Chief Financial Officer, Mr. Siddharth Khandelwal, Company Secretary, had joined the meeting through VC.

Representatives of Statutory Auditors, Secretarial Auditors and the Scrutinizer also attended the meeting through VC.

Mr. Ravi Adhikari, Chairman of the Company, chaired the meeting. Mr. Siddharth Khandelwal Company Secretary of the Company then highlighted the following points as the meeting was conducted through VC/OAVM:

- The registered office of the Company situated at 7th Floor, Adhikari Chambers, Oberoi Complex, New Link Road, Andheri (West), Mumbai - 400 053, was deemed to be the venue for this AGM and proceedings of the AGM was made and recorded from registered office.
- The Register of Directors and Key Managerial Personnel, the Register of Contracts or Arrangements, was made available electronically for inspection by the members during the AGM. Members seeking to inspect such documents can send their requests at cs@governancenow.com.
- As the AGM was held through VC, the facility for appointment of proxies by the members was not applicable and hence the proxy register for inspection is not available.
- The Company had received requests from a few members to register them as speakers at the meeting. The Company had allowed them to speak once the Chairman directed the same.
- As the meeting was convened through VC, resolutions have already been put to vote through remote e-voting and the requirement to propose and second would not be applicable.

Thereafter, he handed over the proceedings to the Chairman of the Company.

The Chairman informed the members that the AGM was conducted through VC / OAVM and that the AGM was called, convened and conducted in compliance with the provisions of the Act, Secretarial Standards-2 issued by the Institute of Company Secretaries of India and in accordance with the circulars issued by MCA and SEBI.

Thereafter, Chairman authorized Mr. Kailasnath Adhikari, Managing Director of the Company to conduct the proceedings of the meeting further.

Mr. Kailasnath Adhikari, Managing Director introduced all the Directors and Key Managerial Personnel present at the meeting through VC/OAVM.

He informed that the Company had received 7 (Seven) Authorized Representations from Bodies Corporates under Section 113 of the Companies Act, 2013 ("the Act") in respect of 39,51,015 Equity shares representing 28.25% of the paid-up capital of the Company.

Thereafter, he briefed the business highlights of the Company during the financial year 2024-2025.

Thereafter, Mr. Siddharth Khandelwal informed the Members that the Company had tied up with National Securities Depositories Limited (NSDL) to provide a facility for an electronic voting system (remote e-voting and e-voting at the AGM) and participation in the AGM through VC/OAVM facility. He also informed the Members that the facility for voting through the e-voting system was made available during the Meeting for Members who had not cast their vote prior to the Meeting.

Further, he informed that the Board of Directors had appointed Mr. Bhavesh Chheda (Membership No. A48035, CP No. 24147), Proprietor of M/s. Bhavesh Chheda & Associates, Company Secretaries, Mumbai as the Scrutinizer to scrutinize the remote e-voting process and e-voting during the AGM, in a fair and transparent manner.

Thereafter, Mr. Kailasnath Adhikari informed that the Notice of the 12th AGM and the Annual Report containing the Audited Financial Statements of the Company for the financial year ended March 31, 2025, together with the Board's Report and Auditors' Report thereon along with relevant Notes to Financial Statements were to be taken as read as the same had already been circulated to the members.

He further informed that since the qualifications, observations or adverse comments in the Reports of Statutory Auditor and Secretarial Auditor did not have any material bearing on the functioning of the Company, the same was not required to be read. However, attention of the members was drawn to the reply of the Board of Directors to such observations, which were provided in the Board's Report of the Company and accordingly, the same was taken as read.

Then, the Meeting was taken ahead to the Agenda items as appended in the Notice of the said AGM.

| Item No. | Agenda Items | Type of Resolution |
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| | **Ordinary Business** | |
| 1. | To receive, consider and adopt the Audited Financial Statements of the Company for the Financial Year ended March 31, 2025 together with the Report of the Board of Directors and Auditors thereon. | Ordinary |
| 2. | To appoint a Director in place of Mrs. Latasha Jadhav (DIN: 08141498), Non–Executive Director of the Company, who retires by rotation and being eligible, offers herself for re-appointment. | Ordinary |
| | **Special Business** | |
| 3. | Appointment of M/s. HRU & Associates, Practicing Company Secretary, as the Secretarial Auditors of the Company for the Term of 5 (Five) Consecutive Years. | Ordinary |
| 4. | Increase in Authorized Share Capital of the Company and Alteration to | Ordinary |

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| | the Capital Clause of the Memorandum of Association of the Company. | |
| 5. | Approve the Initiation of the Pre-Packaged Insolvency Resolution Process (PPIRP) under the Provisions of the Insolvency and Bankruptcy Code, 2016 | Special |
| 6. | Appointment of Mr. Kedar Parshuram Mulye as a Resolution Professional | Ordinary |

Thereafter, Mr. Siddharth Khandelwal welcomed the members who had registered themselves as speakers to ask questions. On invitation, members who had registered themselves as speakers, addressed the meeting through VC/OAVM. Mr. Kailasnath Adhikari responded to all the queries of the members and provided clarifications.

Thereafter, Mr. Siddharth Khandelwal informed that the voting results shall be announced within 2 (Two) working days of the conclusion of the Meeting. The same shall be intimated to Stock exchanges and also be placed on the website of the Company and NSDL.

Mr. Ravi Adhikari, informed that the resolutions as set forth in the Notice, shall be deemed to be passed today subject to receipt of requisite number of votes and declared the meeting to be concluded.

The meeting was concluded at 11:33 A.M. (including the time allowed for e-voting at the AGM) with a vote of thanks to the Chair by Mr. Shailendra Mishra, Independent Director of the Company.